

Falkland Islands Holdings PLC
22 December 2004

Falkland Islands Holdings plc
Issue of new shares

For immediate release

22 December 2004

The board of Falkland Islands Holdings plc ('FIH') announces that it has today applied for the admission of 99,155 new FIH Shares to trading on AIM.

The new FIH Shares are being issued in connection with the receipt of further acceptances of the offer by FIH for the whole of the issued share capital of The Portsmouth Harbour Ferry Company PLC ('PHFC').

Following the issue of 99,155 new FIH shares referred to above FIH has 8,188,444 shares in issue.

Enquiries

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The persons responsible for this announcement are the directors of FIH.

Dawnay Day has approved the contents of this announcement for the purposes of s21 of the Financial Services and Markets Act 2000.

Dawnay, Day Corporate Finance Limited ('Dawnay Day'), which is authorised and regulated in the United Kingdom by the FSA, is acting exclusively for FIH and for no one else in connection with the Offer and will not be responsible to anyone other than FIH for providing the protections afforded to its customers or for providing advice in relation to the Offer.

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